2027

Exhibitor Prospectus

Southwest Society of Oral and Maxillofacial Surgeons

Est. October 24, 1929

Tradition *Camaraderie* *Legacy*

Omni Scottsdale Resort & Spa at Montelucia
Paradise Valley, Arizona
April 8 -11, 2027

Contents

Meeting Information 1

Corporate Opportunities Sponsorship 2

Required Information and Meeting App 3

Booth Information 4

Meeting Schedule & Events 5

Accommodations & Contract Agreement 6

Hotel Shipping & Transportation 7

Registration Form ..... 8 - 9

Regulations and Policies ..... 10 - 12

SWSOMS W-9 13

Time to get **Involved** and to get **Connected**

The Southwest Society of Oral and Maxillofacial Surgeons invite you to showcase your oral and maxillofacial surgery-related products and services to some of your best customers during the:

98th Annual Meeting!
April 8 -11, 2027
Omni Scottsdale Resort & Spa at Montelucia
Paradise Valley, Arizona

Don't miss this exceptional opportunity to meet with more than 100 OMSs from Arizona, Arkansas, Colorado, Iowa, Kansas, Louisiana, Minnesota, Missouri, Montana, Nebraska, New Mexico, North Dakota, Oklahoma, South Dakota, Texas and Wyoming at an educational event that many consider the best regional OMS conference in the United States.

Countdown to the Southwest Society of Oral and Maxillofacial Surgeons' Centennial Celebration

Corporate Support Opportunities

Signal your support for the oral and maxillofacial surgery specialty and the OMSs you work with throughout the year by becoming a SWSOMS Annual Meeting corporate supporter. Your investment will enable the Southwest Society to provide quality educational opportunities for our surgeons and their teams at this annual meeting and throughout the coming year. Exhibitors who have supported the SWSOMS Annual Meeting consecutively over the last five years will receive special recognition. Your support is key to this meeting's success.

Please consider the following corporate support opportunities:

Diamond Level: $20,000 – Premier Placement in the Exhibit Hall: exhibit table; recognition during the general meetin sessions; recognition on signage displayed throughout the meeting; placement of materials in meeting packets; four (4) ticket to the Saturday evening President's Event; Four (4) invitations to the Private President's Reception prior to Saturday Presider Event.

Platinum Level: $15,000 - includes exhibit table; premium placement in the Exhibit Hall; full-page ad in the SWSOMS Annual Meeting Program Book; recognition during the general meeting sessions; recognition on signage displayed throughout the meeting; placement of materials in meeting packets; two (2) tickets to the Saturday evening President's Event.

Gold Level: $12,500 - includes exhibit table; premium placement in Exhibit Hall; half-page ad in Annual Meeting Program Book; recognition in general meeting sessions; recognition on signage displayed throughout the meeting; two (2) tickets to the Saturday evening President's Event.

Silver Level: $10,000 - includes exhibit table; optimal placement in Exhibit Hall; quarter-page ad in Annual Meeting Program Book; recognition on signage displayed throughout the meeting.

Bronze Level: $5,000 - includes exhibit table; separate listing in Annual Meeting Program Book in addition to the Exhibitor List; recognition on signage displayed throughout the meeting.

Sponsorship Registration.
Please note that Sponsorship and Exhibitor Registrations are separate processes. Please use the button below to complete Sponsor registration.

Sponsor Registration

Sponsor Registration ink:
https://whova.com/portal/registration/v20Ez5MCGoKuaYgrMVlD/sponsor

Golf Tournament Sponsorships Available

1st Place Team Prizes
$1,000

Longest Drive
$300

Closest to the PIN
$300

What to know for

And How to Get the Most Out of Your Exhibit

Program Listing:

Participating Exhibitors must email their company logo and a three (3) sentence company / product description to lisa@jdsmenterprises.com at the same time their contract is submitted. GIF or TIF images are preferred. JPEG images saved from a website result in poor image quality.

Rolling Video Presentation:

Exhibitors who elect to participate in the SWSOMS Combined Annual Meeting will be part of a rolling video presentation that will feature their company immediately preceding and following all general sessions and meeting breaks. To participate in this presentation, please submit the following with your contract no later ***than December 31, 2026***

1. Short Description of Your Company
2. Corporate Logo Contact Information
3. Contact Information

BACK THIS YEAR!
Meeting Web Application

Whova

The Best Value for Your Marketing Dollar!

The 2027 SWSOMS Annual Meeting Exhibit Hall is central to the program's success, with planned breaks and events, including the Thursday evening Welcome Reception and Friday evening Cocktail Reception, to bring vendors and attendees together in a relaxed informal environment.

Your Booth Package Includes:

- 6' draped table and 2 chairs.
- Admission to Thursday and Friday evening reception.
- Company listing in the general sessions rolling presentation and web app which includes your company logo and product description.
- Listing on the SWSOMS website as 2027 Exhibitor.
- Opportunity to support meeting events.
- 2 Booth personnel
- Invitation to join in other special events, including Thursday afternoon's Golf Tournament and Saturday evening's President's Event

Reserve your spot today.

Complete the registration form on page 8 and 9

OR

Register via

Whova

Exhibitor Registration

https://whova.com/portal/registration/v20Ez5MCGoKuaYgrMVID/exhibitor

For additional information or if you have any questions, please contact Lisa Aguilar: lisa@jdsmenterprises.com

Meeting Program

Thursday, April 8th

Registration Desk	12:00 pm – 5:00 pm
Exhibit Hall Set-up	1:00 pm - 5:30 pm
Golf Tournament	1:00 pm – 5:30 pm
Welcome Reception	5:30 pm – 7:30 pm

Friday, April 9th

Registration Desk	6:45 am – 12:30 pm
Exhibit Hall Open	6:45 am – 12:30 pm
Continental Breakfast (in Exhibit Hall)	6:45 am – 8:30 am
General Session	8:00 am – 12:30 pm
Refreshment Break (in Exhibit Hall)	10:00 am – 10:30 am
TSOMS Member Lunch	12:30 pm – 1:45 pm
Motivational Speaker	4:30 pm – 5:30 pm
Cocktail Reception	5:30 pm – 7:30 pm
Alumni Dinners	7:30 pm – 10:00 pm

Saturday, April 10th

Registration Desk	6:45 am – 12:30 pm
Exhibit Hall Open	6:45 am – 12:30 pm
Continental Breakfast (in Exhibit Hall)	6:45 am – 8:30 am
Keynote Lecture	8:00 am – 12:30 pm
Refreshment Break (in Exhibit Hall)	10:00 am – 10:30 am
SWOMS Member Luncheon	12:30 pm – 1:45 pm
Exhibit Hall Tear Down	12:30 pm
President's Event	6:30 pm – 10:00 pm

Events

Thursday April 8th
Camelback Golf Club
Padre Course
1:00 pm Shotgun Start
$360 /golfer (includes cart rental)
$75 club rental

For team assignments or more information please contact the golf tournament coordinator
Herb Ford: hford@risk-strategies.com

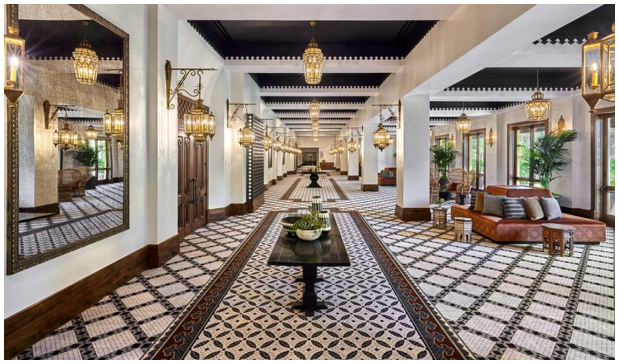
Saturday April 10th
The Valencia Lawn
6:30 pm – 10:00 pm
$225 per person

Accommodations

Omni Scottsdale Resort & Spa at Montelucia

4949 East Lincoln Drive
Paradise Valley, Arizona
Hotel Phone: (480) 627-3200
Reservations: (800) 843-6664

(reference the SWSOMS meeting to ensure discount room rates)



SWSOMS Special Rates

$449/night, plus tax & applicable fees.
Resort fee $30

Discount Rate Expire:
Tuesday, March 16, 2027

Online hotel reservations via link:
https://bookings.omnihotels.com/event/scottsdale-montelucia/2027-swsoms-combined-annual-meeting

Hotel Cancellations

The SWSOMS contracts with the Omni Scottsdale Resort & Spa for a specific number of rooms. Last-minute cancellations result in fees to the Society. Any cancellations received within 7 days of arrival that negatively affect our group will be billed to you by both the hotel and the SWSOMS. The hotel will automatically charge one night's room and tax penalty to you. Should the SWSOMS be negatively impacted by room block reduction and attrition penalties, the remaining charges billed to the SWSOMS will be billed to you separately. Payment is required within 30 days of receipt of the invoice

2027 Annual Meeting Registration Cancellation Policy

Refund Requests Must Be Received in Writing

100% Refund: Written notification received before January 1, 2027

80% Refund: Written notification received January 2, 2027 – February 10, 2027

60% Refund: Written notification received February 11, 2027 – February 28, 2027

40% Refund: Written notification received March 1,2027

No Refunds will be given after March 1,2027

Contract Agreement

The exhibitor agrees that neither the SWSOMS, the Omni Scottsdale Resort & Spa, nor any of their officers, directors, members, agents and employees shall be held liable for any damage, loss, harm or injury to the person or property of the exhibitor or any of its officers, directors, agents or employees resulting from theft, fire, water, accident or any other cause. The exhibitor shall indemnify, defend and hold harmless the SWSOMS, the Omni Scottsdale Resort & Spa and their officers, directors, members, agents and employees from and against any and all claims, demands, suits, liability, damages, losses, costs, attorney fees and expenses of whatever kind or nature that might result from or arise out of any action or failure to act on the part of the exhibitor or any of its officers, directors, agents or employees.

Hotel Shipping Information

All boxes to be addressed as follows:

ATTENTION: Lisa Aguilar
Contact Phone: 210-887-8091
Gorup Southwest Society of Oral & Maxillofacial Surgeons Annual Meeting
Arrival: Tuesday, April 6, 2027
Property Address:
4949 East Lincoln Drive
Paradise Valley, Arizona 85253
Sales Manager: Ellen Haboush, National Manager
Sales Manager Phone/Email: 480-627-3136, ellen.haboush@omnihotels.com
Number of Boxes: # OF BOXES

Packages may be delivered to the property within forty-eight (48) hours of Arrival Date. Packages or materials of excess weight or value must be approved for receipt by the Hotel prior to shipping. There will be a $5.00 per box incoming and a $5.00 outgoing handling charge for all boxes processed by Hotel's Security Department. Each pallet or crate delivered the Property is subject to a $50.00 handling charge. Shipping and receiving hours are from 7:00 am – 4:30 pm Monday through Friday. Any boxes received or shipped on Saturday or Sunday will incur an incoming and outgoing, $5.00 per box handling fee. Should special arrangements for delivery be necessary, please contact Group's Conference Services Manager.

A storage fee of $5.00 per box per day will apply for any boxes received prior to forty-eight (48) hours of Arrival Date. This storage fee will also apply to each empty packing container stored during the Event. Hotel is not in any way liable for the contents if these packages.

Paradise Valley Weather Averages

April
High / Low
84° / 58°

Transportation

The Omni Scottsdale Resort & Spa at Montelucia does not offer a complimentary airport shuttle. However, guest have several options to and from Phoenix Sky Harbor Airport (PHX), which is located 8.5 miles (a 16 -20 minute drive) away.

- **Rideshares: Uber and Lyft** are readily available at the airport. Fares average between $20 and $30.
- **Private Shuttles:** Pre-arranged shared or private van are available through **Jayride.com** or **Prime Time Shuttle**.
- **Resort-Arranged Car Service:** The resort's concierge can coordinate town car and premium luxury services upon request.

Exhibitor Contract / Registration

Complete and return this contract to reserve and hold your space. Table locations are assigned on a first come- first served basis. Premium placement is available for SWSOMS Corporate Supporters. Contracts may be submitted via fax (210-888-1363), or email lisa@jdsmenterprises.com. **Payment for this contract is due within four weeks of receipt**. With the execution of the agreement, the exhibitor agrees to lease space at the SWSOMS Combined Annual Meeting, April 8 – 11, 2027 The Omni Montelucia Resort, Paradise Valley, Arizona. Cancellations received in writing before January 1, 2027, will receive a full refund. All others are subject to the terms listed in this Exhibitor Prospectus.

Company: _____ Contact: _____

Address: _____ City: _____ State/Zip _____

Website: _____ Email: _____

Early Bird Registration Ends December 31, 2026
Basic Exhibit Booth and two Booth Personnel

_____ $2,250 ($2,500 after December 31, 2026) $ _____

Additional Booth Personnel over 2

_____ $100/day additional representative(s) $ _____

Corporate Support Opportunities
(Includes basic exhibit booth fees)

_____ $20,000 **Diamond Level** $ _____

_____ $15,000 **Platinum Level** $ _____

_____ $12,500 **Gold Level** $ _____

_____ $10,00 **Silver Level** $ _____

_____ $5,000 **Bronze Level** $ _____

Golf Tournament Sponsorship

_____ $300 Longest Drive $ _____

_____ $300 Closest to the Pin $ _____

_____ $1,000 1ST Place Team Prizes $ _____

Additional Amenities/Activities

Exhibit Hall Booth Amenities

_____ Electricity $150 $ _____

Golf Tournament

_____ X $360/pp - Golf Tournament $_____

_____ X $75 Golf Club Rental $ _____

Please choose preference:

_____Men's _____Women's

_____ Right-handed ____Left -handed

_____ X $10 Mulligan (s) (limit 2) $ _____

Contact Golf Tournament Coordinator Herb Ford for team assignments: hford@risk-strategies.com

President's Event
Saturday Evening Dinner

_____ X $225 / pp $_____

TOTAL: $ _____

Booth Personnel:

_____
BP 1-Name

_____
Title

_____
Email

_____
Cell Phone

_____
BP 2 -Name

_____
Title

_____
Email

_____
Cell Phone

Additional Booth Personnel:

_____
BP 3-Name

_____
Title

_____
Email

_____
Cell Phone

_____
BP 4-Name

_____
Title

_____
Email

_____
Cell Phone

Payment Methods

Checks Payable to:
SWSOMS,
12050 Vance Jackson Rd.
Suite #102
San Antonio, TX 78230

Credit Card Payment:

Credit Card #_____ Expiration Date: _____

CVV Code: _____ Billing Zip Code: _____

Cardholder Name: _____

Signature: _____

Don't forget to email items listed below to lisa@jdsmenterprises.com:

- Company Logo.
- Short description of company.
- Booth personnel name, title, email and cell phone number.

The SWSOMS has permission to use last year's company information on file:

_____ Company Logo
_____ Short company description

SWSOMS Exhibitor Regulations & Policies

The Southwest Society of Oral and Maxillofacial Surgeons (SWSOMS) reserves the right to enforce these rules, regulations, and policies as well as to make final decisions on all matters covered or not covered in this agreement. Permission to exhibit is predicated upon the agreement of the exhibitor to meet these guidelines.

1.Exhibition Dates and Hours

The Exhibit Hall will be open to attendees during designated hours Friday and Saturday, April 8-11, 2027.

2.Exhibition Standards

Southwest Society of Oral & Maxillofacial Surgeons welcomes exhibitors to the 2027 SWSOMS Annual Meeting, as exhibits constitute an important means of keeping members informed of new and improved products and services for the provision of oral and maxillofacial care and services. Exhibits and promotional materials will be dignified, truthful and designed to provide useful and reliable information. The exhibition of a product or service at the SWSOMS Annual Meeting does not constitute a SWSOMS endorsement of the product or service, or of the claims made. The SWSOMS reserves the right not to sell space for the exhibition of any product or service that is at issue, in litigation with a government agency, or is the subject of an unfavorable or cautionary report or other reason at its sole discretion. An exhibitor who violates the above standards may be ineligible to participate in any future SWSOMS exhibitions.

3. Permissible Exhibits/ Product and Material Distribution

All business activities of the exhibitor at the SWSOMS Annual Meeting must be within the exhibitor's allotted exhibition space. In connection with distribution of product samples in the exhibitor's booth(s), these samples must be distributed at least two feet inside the booth. The use of propane, butane or other combustible bottled gas is prohibited. Helium balloons are not permitted.

Participating firms will be limited to those that have oral and maxillofacial surgery-directed products, equipment, or services. At the request of the SWSOMS, made at any time or times before or during the exhibition, exhibitor must promptly furnish sample products, packages, labels, advertising, and promotional literature that would be or is being distributed before exhibitor will be eligible to participate or continue in the exhibition. The SWSOMS reserves the sole and absolute right to determine which firms and products are appropriate in its judgment for inclusion in the exhibition and to refuse, cancel or restrict any applicant or exhibit that the SWSOMS considers undesirable for any reason.

This provision applies to exhibitor's conduct, articles, printed matter, samples, questionnaires, or anything that the SWSOMS deems objectionable. If the SWSOMS decides that any of these do not meet its standards or are not suitable, the exhibitor must at once comply with the SWSOMS's demands or can withdraw without refund. The SWSOMS reserves the right to reject, cancel, remove, or restrict exhibitors who, because of noise or any other reason, shall interfere with the best interests of the exhibition as a whole.

4. Exhibit Display and Signage

Exhibitor banners, signage and pop-up background displays must not distract views of other exhibits nor obstruct the cohesive view of the exhibit hall. SWSOMS has the right to move any banner which they deem as obstructing view or flow in the exhibit area to an area the SWSOMS deems appropriate. Please be advised that, due to ACCME/ADACERP guidelines, banners/displays are prohibited in the general session area.

5. Rates, Deposits and Refunds

Exhibiting companies must complete and return the SWSOMS Exhibitor/Sponsor Registration Form on the SWSOMS.com website. The booth fee of $2,500 is due at the time of registration.

SWSOMS Exhibitor Cancellation Policy.

- All cancellation and refund requests must be sent in writing to the SWSOMS office.
- Requests made prior to January 1, will be refunded at 100%
- Requests made after January 1, but prior to January 15, will be refunded at 80%
- Requests made after January 16, but prior to February 15, will be refunded at 60%
- Requests made after February 16, but prior to March 1, will be refunded at 40%
- No refunds will be made in the case of requests made after March 2.

6. Space Assignment

Booth assignments shall be made at the sole discretion of the SWSOMS. The SWSOMS may also assign or reassign space to an exhibitor as it deems necessary. The judgment of the SWSOMS with respect to such reassignment or rearrangement of space shall be final.

7. Subletting of Space

No exhibitor shall assign, sublet, or apportion the whole or any portion of space allotted to any other exhibitor.

Exhibitor remains fully responsible and liable under its contract for all activities of any person to occupy or use its space.

8. Liability

The exhibitor agrees that neither the SWSOMS, and the Omni Scottsdale Resort & Spa nor any of their officers, directors, members, agents, and employees shall be held liable for any damage, loss, harm or injury to the person or property of the exhibitor or any of its officers, directors, agents, or employees, resulting from theft, fire, water, accident, or any other cause. The exhibitor shall indemnify, defend, and hold harmless the SWSOMS and the Omni Scottsdale Resort & Spa and their officers, directors, members, agents, and employees from and against any and all claims, demands, suits, liability, damages, losses, costs, attorney's fees and expenses of whatever kind or nature, which might result from or arise out of any action or failure to act on the part of the exhibitor or any of its officers, directors, agents, or employees.

9. Insurance

All property of the exhibitor is to remain under its custody and control in transit to or from or within the confines of the exhibition hall. Exhibitors shall carry their own insurance to cover exhibit material against damage and loss as well as public liability insurance against injury to the person and property of others.

10. Exhibition Cancellation

If the exhibition hall is destroyed by fire or the elements, or by any cause, or if circumstances, in the opinion of the SWSOMS, make the holding of the exhibition impractical, the SWSOMS may in its sole discretion cancel the exhibition but shall return the unused pro rata portion of the rental fee. The SWSOMS is released from any and all claims for damages, which may arise in consequence thereof.

11. Order Taking

Exhibitors will be allowed to take orders on the Exhibit Hall floor and exchange payment for products. Exhibitors are responsible for compliance with all applicable federal, state, and local laws and regulations, including the State's registration and collection of taxes, if applicable.

12. Prohibitions

Distribution of promotional material outside assigned exhibit space is prohibited. Exhibitors who violate this regulation may be ineligible to participate in future SWSOMS Annual Meeting exhibitions.

13. Violations

In the event of a violation, the SWSOMS has the right without written notice to terminate its contract with the exhibitor and to evict the exhibitor at the exhibitor's own risk and expense.

14. Installation of Exhibits

Installation of exhibits is to take place from 1:00 to 5:30 pm, Thursday, April 8, 2027.

15. Removal of Exhibits

Exhibitors will complete arrangements for prompt pickup of all outbound shipments and remove the exhibit at the time specified by the SWSOMS for removal of exhibits. All freight not called for within the SWSOMS's designated move-out time may be shipped by a carrier selected by the official service contractor and billed to the exhibitor.
All exhibits must remain intact until the official closing of the exhibition at 12:30 pm, Saturday, April 10, 2027. Exhibitors expressly agree not to begin packing or dismantling until such time. An exhibitor who violates this regulation may be ineligible to participate in any future SWSOMS exhibitions.

16. Flammable Materials

Flammable or other dangerous fluids, substances, materials, equipment or other items, the use of which is in violation of local regulations, shall not be used in any booth. Exhibitor must use flame- resistant materials.

17. Exhibitor Personnel

The exhibition is limited to individuals, business firms, agencies, manufacturers, and dealers who have contracted and paid for space assignments. Each exhibitor shall furnish the SWSOMS with the names two of its representatives. Additional representative(s) will be at a cost of $100 / day. Exhibitors and their representatives are required to wear identification badges throughout the exhibition. The badges are not transferable, and the SWSOMS reserves the right to withdraw the use of any badge used to gain admission to the exhibition by any person other than the one for whom it was issued.

18. Social Functions

Any social function sponsored by an exhibiting company must be approved by the SWSOMS. Exhibitors must submit a written request sent to the SWSOMS Executive Director for any function they wish to hold during the 2027 SWSOMS Annual Meeting. Such requests must be submitted no later than 30 days prior to the meeting. Social functions are allowed only during program-free hours (subject to change pending final conference schedule). Social functions in public space will not be permitted at any other times. Invitations shall be issued only to the 2027 SWSOMS Annual Meeting registrants. It shall be made clear these are unofficial functions. Any exhibitor who violates the above agreement may be ineligible to participate in any future SWSOMS exhibitions.

19. Governing Law and Jurisdiction

The exhibitor's contract shall be construed, interpreted, and governed according to the laws of the State of Texas regardless of its conflict of law or choice of law rules, and the parties agree that in any action or proceeding arising under or related to this agreement, they shall be subject to the exclusive jurisdiction of the United States District Court for the Western District of Texas, or of the courts of the State of Texas.

20. Exhibition Advertisements

Promotion of a company, product, or service that will be displayed during the 2027 SWSOMS Annual Meeting does not constitute the SWSOMS's endorsement of the company, product, or service or its promotional materials. Any printed material that will be mailed or distributed prior to, during, or after the 2027 SWSOMS Annual Meeting and refers to the event must be preapproved by the SWSOMS before distribution. As a condition of its participation in the SWSOMS Annual Meeting exhibit hall, the exhibitor agrees not to include in any promotional materials the claim that it has been endorsed by the SWSOMS. When referring to this event in any printed context, such as advertising or direct mail promotions, the exhibitor shall specify the event name as the 2027 SWSOMS Annual Meeting. Exhibitors are responsible for notifying their advertising and public relations staff of this requirement.

21. Market Research and Surveys

Any exhibitor wishing to conduct market research or surveys during the 2027 SWSOMS Annual Meeting and Exhibition must adhere to the following:

- Surveys and questionnaires must be submitted for approval to the SWSOMS Combined Annual Meeting Exhibition manager no later than 30 days prior to the exhibition.
- All surveys/questionnaires must be conducted within the confines of the exhibitor's booth.
- At no time may exhibit personnel leave their booth to encourage participation or to survey/question attendees.
- Market research companies must identify the names of the clients for whom they are conducting research.

Survey documents and any publication or results may not include the name of the Southwest Society of Oral and Maxillofacial Surgeons or make any reference to SWSOMS Annual Meeting that might cause respondents to believe that the SWSOMS is endorsing, approving, or involved with the research. An exhibitor who violates the above guidelines is subject to penalties and may be ineligible to participate in any future SWSOMS exhibitions.

22. General

These Regulations are to be construed as a part of the agreement between the exhibitor and the SWSOMS. The SWSOMS reserves the right to interpret all matters and questions not covered by these Regulations. These Regulations may be amended at any time by the SWSOMS, and all amendments shall be equally binding on all parties affected by them as the original Regulations. In the event of any amendments or additions to these Regulations, written notice will be given by the SWSOMS to those exhibitors affected by them.

☐ I have read and agree to follow the SWSOMS Exhibitor Rules and Regulations.

Name (print): _____

Title: _____

Company: _____

Date: _____

Signature: _____

Form **W-9**
(Rev. October 2018)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

▶ Go to *www.irs.gov/FormW9* for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

Print or type. See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
Southwest Society of Oral & Maxillofacial Surgery

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☑ Other (see instructions) ▶ 501c (6)

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any)

Exemption from FATCA reporting code (if any)

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.
12050 Vance Jackson Road, SUite #102

Requester's name and address (optional)

6 City, state, and ZIP code
San Antonio, Texas 78230

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN,* later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number
☐☐☐ – ☐☐ – ☐☐☐☐

or

Employer identification number
7 4 – 6 0 8 1 8 8 7

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ▶ *Lisa Aguilar* Date ▶ *8/1/2026*

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9.*

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, *later.*